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February 16, 2005

VIA UPS

Hon. Pat Miller, Chairman Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, Tennessee 37243

> Re: Completion of Transaction – Docket No 04-00309

Dear Chairman Miller:

On September 22, 2004, NuVox Communications, Inc. ("NuVox"), NewSouth Communications Corp. ("NewSouth") and NewSouth Holdings, Inc. ("NewSouth Holdings"), by their attorneys, filed a Petition regarding an internal corporate reorganization whereby NuVox and NewSouth would be merged into another single operating subsidiary of their parent, NuVox, Inc., NewSouth Holdings. In connection with the reorganization mergers, NewSouth Holdings would change its name to "NuVox Communications, Inc." Thus, upon consummation of the reorganization, NuVox Communications, Inc. f/k/a NewSouth Holdings would provide service to any existing customers of NuVox and NewSouth. This Petition was approved on November 8, 2004

This letter is to advise the Authority that the transactions that were the subject of the Petition have been consummated. NuVox and NewSouth no longer exist as corporate entities – NuVox Communications, Inc. now holds the telecommunications authorization in Tennessee and is now serving the former customers of NuVox and NewSouth. Please note that the Authority contact for NuVox Communications, Inc. is: Mary Campbell, 2 North Main Street, Greenville, South Carolina 29601.

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Hon. Pat Miller, Chairman February 16, 2005 Page Two

Enclosed please find a duplicate copy of this letter. Please date-stamp the duplicate upon receipt and return it in the postage-paid, self-addressed envelope provided. Should there be any questions regarding this matter, or any further action required, please contact the undersigned at (202) 955-9667.

Very truly yours,

Melissa Conway

Counsel to NuVox Communications,

Inc.

cc: Henry Walker, Esq.